

This edition...



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Committee Members Visit our website: www.worcestershirelawsociety.com or follow us on Twitter: @worcslawsociety



ison Clark Rickerbys



B 121 Solicitors





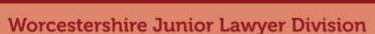




































President's Introduction



Dear WLS members.

do hope that you are all keeping well and have now adapted to the various changes instigated by the onset of Covid-19. These continue to be challenging times for many not just in the legal industry but in the world more generally. It appears we are now

seeing some light at the end of the tunnel and we can only hope that the road to that light is a smooth and seamless one.

I am extremely conscious that we have been unable to provide any further updates in respect of the WLS Awards 2020 for a few months. We have been keeping the government guidance under careful review and continue to do so. At the time of writing this in mid-June I am conscious that there is likely to be a further and significant change to the guidance in early July and so we anticipate being able to provide a firm update as to our plans shortly after that. It does however appear very likely that the awards will be scaled back although to all those nominees anxiously waiting to find out the results and how it will work, I will ensure that you are the first updated as to our new plans as soon as they are finalised.

So far as further events are concerned we are obviously and understandably limited as to what we can offer given the restrictions/quidance in place. We are looking at hosting virtual webinars with prominent local Chambers and will update you

by email once the details have been finalised. If anyone has any ideas for any further events or indeed would like the webinars to cover a specific topic then please do get in touch with me directly or another member of the WLS Committee.

I would like to thank the various contributors to this edition of the Pears. One benefit of lockdown is we have seen a higher number of articles and written pieces prepared some of which are included and I hope you will find interesting and insightful.

Finally, I'd just like to reiterate the message I conveyed last time. If I, or anyone on the WLS committee, can be of any assistance to any business at this difficult time then please do not hesitate

I regret to inform the Membership that, at the time of going to press and since writing this Introduction, I have been informed of the sad passing of John Brookes who was a former partner at Cox and Hodgetts in Evesham and a former President of the Worcestershire Law Society. Our thoughts and sympathies are with John's family and friends at this difficult time and on behalf of the Society I offer condolences. It is hoped that a tribute to John will be included in the Autumn edition of The Pears.

Best wishes,

James Osborne, President, WLS

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Promotions at all levels as HCR rewards talent



Recognising talent at all evels the of Harrison firm. Clark Rickerbys announced promotions across six of its nine offices, with one new partner team. and 11 promotions

to the new post of legal director.

Wills, trusts and estates specialist Tom Murphy-Kirkhope, based in Cheltenham, becomes a partner - he said: "I'm obviously delighted by this promotion; I have been with HCR for eight years and have had great opportunities to develop my career here. The current situation is difficult for so many people, raising all kinds of issues around their plans for the future, and I'm glad that I can help people through it."

Richard Knight, senior partner, said: "This is one of our most significant rounds of promotions - we are very fortunate to have such a wealth of talent and commitment within the firm and we want to make sure that our colleagues at all levels are rewarded for their professionalism and dedication. I congratulate all of them."

Taking up the position of legal director, which enables senior associates to develop their technical, specialist or sector-related skills at a higher level, are:

- · Georgina Burrows (family law, Birmingham)
- · Maxine Reid (family law, Hereford)
- · Nick Gova (family law, London)
- · Helen Higginbotham (corporate, Worcester)
- Caroline Leviss (corporate, Worcester)
- · Stephenie Malone (corporate, Worcester)
- · Patricia MacKenzie (commercial, Worcester)
- · Hayley Phelps (restructuring & insolvency, Worcester)
- · Tom Williams (dispute resolution, Worcester)

- · Guy Hollebon (employment, Wve Valley)
- · Freddie Govier Wright (real estate, Wye Valley).

Moving up to senior associate are five lawyers - Adam Barrett and Kate Hallifax from the Cheltenham dispute resolution team, Alex Wilson (family law) and Laura Greenman (real estate) based in the Wye Valley office and Roz Gergees in the London restructuring and insolvency

Nine others are moving up to become associates:

- Shereen Chohan
- (family law, Birmingham)
- William Hallett (real estate, Birmingham)
- · Rhiannon Anderson (family law, Cheltenham)
- · Cris Manuel-Hughes (dispute resolution, Cheltenham)
- · Hannah Wilding
- (education, Cheltenham)
- · Fiona Phillips (real estate, Hereford)
- · Penny-Jo Wilson (family law, Hereford)
- Eimir Tuckett (real estate, Worcester)
- · Lara Wilkinson (wills, trusts and estates, Worcester).

New head of construction and engineering team for HCR

Leaving Harrison Clark Rickerbys' construction and engineering team in experienced hands, Andrew James has handed over leadership after more than 10 years in the role to colleague Keith Blizzard in a move which enables Andrew to develop his role in the industry more widely.



Keith, who was the first RICS member to be approved as a non-solicitor partner. took over the team as from April 1 - well known and highly regarded in the industry, he is a chartered quantity

surveyor, chartered construction manager, chartered arbitrator, panel adjudicator industry:

and commercial mediator. Having also previously run his own quantity surveying and project management company, he knows the industry from the inside out.



Andrew. who remains a partner HCR. will continue to look after his clients and contacts, but the change in role will give him more time to focus on other industry matters,

including his new role as chairman of the Technology and Construction Solicitors Association's (TeCSA) Adjudication Committee. He has been responsible for TeCSA's Low Value Dispute (LVD) Adjudication Service, designed to make adjudication more affordable for SMEs and individuals, the first such service launched in the UK. He is also chairman of the Herefordshire and Worcestershire Constructing Excellence Club (HAWCE), which promotes best practice in the

He said: "I am delighted to hand over the reins to Keith, who I have known, liked and respected for many years, and who I was pleased to recruit to HCR in 2017. This transition has been in the planning for over a year now, and I know the team will be in good hands with Keith. I am particularly pleased that we are continuing to offer the multi-disciplinary approach of having not only lawyers, but also quantity surveyors, and other construction professionals in the team, which I know our clients value."

Keith said: "The holistic approach our team offers our clients is a real advantage and while it is a daunting task to follow Andrew, we have been working together, so the transition will be seamless. His outstanding legal expertise, experience, sense of humour and client focus will continue to be of huge benefit to all of us and I look forward to supporting Andrew as he develops his many interests and responsibilities in both the legal profession and the construction

News News News News News News

Partner and associate promotions at law firm mfg Solicitors

Worcestershire law firm mfg Solicitors has announced eleven promotions including two new Partners, seven Senior Associates and two Associates.



Respected agriculture and rural affairs expert Helen Gough is promoted to Partner. Joining mfa Solicitors in October 2014 Helen has played a key role in expanding

firm's farming and rural business client base.

The second promotion sees wills, trusts and power of attorney specialist Janna Vigar being appointed as a Partner. Janna joined mfg's Private Client division, one of the largest in the region, in 2015.

Seven lawyers have also been promoted to Senior Associate level.

Award-winning farming and rural affairs solicitor Alexandra Phillips is promoted to Senior Associate, while within the commercial property division, lawyers Ben Rothery and Rhiannon Clark also become Senior Associates.

Also promoted is wills and trusts expert Andrew Chandler, family lawyer and child care specialist Rupinder Nandra, Attorney and Court of Protection Deputy Gill Browne, and Sally Smith from the firm's Private Client team.

In other key promotions, rural affairs solicitor Hannah Taylor and civil litigation expert Poonam Barnes are promoted into Associate roles.

Maynard Burton, partner and chairman of mfg Solicitors said: "These are difficult and challenging times for all businesses so I am delighted to announce these promotions in such a wide variety of specialisms."

"Helen and Janna have been with the firm now for several years and continue to impress and support clients consistently "There's also the right to raise an unfair Continues on page 10

with their breadth of advice and experience. Meanwhile, having so many more rising stars stepping up to become senior associates and associates shows we are well prepared for the future."

With offices across Worcestershire, Shropshire and in central Birmingham, mfg Solicitors employ 212 people, including 38 partners advising on a range of commercial and private matters.

Biographies of all 11 solicitors can be found at mfg's website.

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Shareholders urged to check their rights in company disputes



Shareholders who do not own a controlling stake in businesses are being urged to check their rights in the event of disputes with directors and other stakeholders.

Commercial litigation lawyer Sam Pedley believes too many minority shareholders think they have to "sit on their hands" and just accept decisions they think are wrong being forced through by those with the biggest stake in the business.

But the partner at Worcestershire law firm mfg Solicitors said they should not just live with the consequences, particularly as it could result in them losing out financially or to the detriment of the Company, if they fail to act.

Mr Pedley said: "How much of a say you have depends largely on what proportion of the shares you own, but some minority shareholders may have more power than they think.

"Some shareholder agreements grant rights of veto on certain actions, such as selling particular assets or making Company strategy decisions.

prejudice petition if the company's affairs haven't been conducted in a fair way or if the directors are paying themselves far too much money.

Shareholders also have powers to wind up the company although that really is very much the last resort and they would need strong evidence to show they had been frozen out."

Mr Pedley added that shareholders should seek legal advice about the rights they have under their agreements, Company constitution and the protections offered by the law if they think the majority shareholders or directors are doing the wrong thing."

"There are protections and a variety of tools available to address these issues but too many minority shareholders don't know about them and end up just cutting their losses or sitting on their hands," he said. "I see it too often and it doesn't have to be that way."

Mr Pedley, an award-winning lawyer who is also recognised in the Legal 500 and Chambers and Partners for his legal advice, can be contacted for advice through www.mfgsolicitors. com or by emailing samuel.pedley@ mfasolicitors.com.

Shorter shop leases loom as coronavirus accelerates change on the high streets

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Shorter and more flexible leases on shops across Worcestershire are likely to become the norm while some stores may even be turned homes as a result of the

coronavirus pandemic, a leading property lawyer has said.

Research suggests only a third of rents due in the retail and leisure sector were actually paid in March and that things were looking just as bleak for June.





s Managing Director of Index Property Information
West Midlands, the Covid 19 crisis has given me the
opportunity to think about how we, as a company
and individuals, can be more valuable and helpful
to our clients, and even other conveyancers too,
in these difficult times.

Furloughing, remote working, dealing with home-schooling and other factors have thrown the usual office hours day out of the window for many people, so with this in mind, we've set in motion a few initiatives that we hope will help you.

Whether you're an Index PI conveyancing client or not, all of these are for you:

Free Webinars On-Demand for all Conveyancing Teams

We've put together an interesting, industry-relevant schedule of webinars, that are now also available for you to watch no-demand.

Look at the schedule below, if can't make one, simply send me a creed email to account account and if sent you a link for the recording within a few stays of the event. More webinars to cornet

07/07/2020	10.00um	Report on Title - Reporting Post COVID-19-by Lexaure
06/07/2020	11.00am	Land Registration and Rasidential Conveyancing by Stewart Title
1507/2000	11.00wm	Contamended Land in Residential Transactions by Groundson
20/07/2020	10.30am	Lender Manchook Compliance Gamble - Evening up the Odds by Leasure
25/07/2020	10.30am	Lender Handbook Compilation Curatile - Evening up the Odds by Lenaure

Social Media for Conveyancers in Worcestershire & the West Midlands

We have launched our own regional social media channels on Limitary, Technical and Technical Channels were live this month and will be the best place to keep informed and barig up-to-bate with:

- Industry news
- Legistative changes
- Exciting new product releases
- The latest conveyancing advice & tips

New Website for Conveyancers in Worcestershire & the West Midlands

By the end of July, we will have also transferd our new website, specifically for our region. Along with the continued support of our national teams across this UK, having our own plutform will enable us to be event more relevant to our clients and prospects, here is Worcestershire and across the rest of our West Midlands region.

We'll asmounce the new website burnot on our social media channels, in the coming weeks so make sure you're following us



We're now collaborating even more with our world-class, service provider partners, using our combined expertise to share news and insights with you, through all media including; our webinars, social media, website, or via email.

I hope you'll find these latest developments useful and I welcome any suggestions you might have for how we can be even more helpful to you, in the what will undoubtedly be challenging times ahead for us all.

Best regards

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rental market up and down the high streets before the world changed in March." could be about to change.

estimated the pandemic and subsequent lockdown has accelerated that change by as much as five years. Savvy occupiers will increasingly be using an internet platform coupled with a smaller property footprint to sell their goods. They will be looking for regular break rights in their leases if trade falls and rent suspensions if they can't trade at all, she said.

'It is possible that high streets and business parks may be able to adapt better than big shopping centres, which have some very high overheads and are less flexible in the way they can be used.

"Owners may need to think creatively about alternative uses for their buildings; looking at residential, industrial or even retirement living depending on the property.

Ms Regan said it was premature to talk about the end of the high street but that some types of shops that were already Ms Lang, who joined the 38-partner law in decline, such as fashion chains, may disappear quicker as even more people have got used to buying online while staying at home.

She added: "Property owners need to have a dialogue with their occupiers and look to come up with the best way to help them

Now Clare Regan, Partner and Head of "There will still be a high street to go back to Maynard Burton, partner and chairman Commercial Property at Worcestershire when the lockdown ends, but it's not going law firm mfg Solicitors, said the entire to be the same as the one we last saw

For advice on commercial property matters "Change has been coming in retail but it's contact Clare Regan through clare regan@ mfgsolicitors.com or by visiting www. mfgsolicitors.com

Worcestershire law firm appoints new head of growing corporate team



A county law firm appointed a new head of department following a period sustained growth

Solicitors. mfg which has its

Worcestershire offices in Kidderminster, Worcester and Bromsgrove, has appointed Lang as head of department.

firm in 2018, will now lead the team which specialises in mergers and acquisitions, business disposals, management buy outs, reorganisations, and a series of businessrelated commercial and finance matters.

She will work closely alongside widely respected corporate and commercial stay in business and keep them paying rent. partners, Stephen Wyer and James Hayes.

of mfg Solicitors, said: "When Clare joined us two years ago I said how she was a first-rate and hugely admired corporate and commercial law specialist. During that time she has added significantly to our Corporate offering and has been a key driving force behind the department's growth, both regionally and nationally.

"Now as head of department she will play a key role in developing the department

Clare Lang added: "I'm thrilled to be appointed as head of department following two years of really impressive Corporate growth in the team.

> "I am ambitious to continue to grow and develop our corporate offering and client base further. Despite these difficult times, we are continuing to make deals for our clients and completed five major transactions in the first half of June

partner and corporate law specialist Clare "I anticipate a variety of restructuring work in the next few months as businesses impacted by the Covid-19 crisis make changes to their corporate structures. Commercial contract work is also buoyant and our clients in the health and medical, food and distribution sectors are performing well within new markets created by the current situation.

> "I am very positive about the potential for further growth and excited to be leading

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Lockdown Q&A

Alex Phillips



Describe your "Lockdown Look" Dragged through a chip pan then a hedge

What Top 3 things are you looking forward to following lockdown?

Seeing my godchildren (Jossy, Pippa, Charlie and Freddie), going to the pub with friends and rugby coming back!

6.45am 5 mile stomp from my house through the countryside to Littleworth. (Photos attached)

What are your lockdown survival tips?

Don't read or watch the news! Very unusual for me! I have kept up to date where possible, but tried to avoid all the doom and gloom where possible.

What's the first answer that comes into your head - Tea/Coffee? Coffee!!.

Biscuit/Cake? Biscuit!!

NEVER run!

Zoom/WhatsApp? House Party?

Bother with hair/What's a brush? I don't even know where my brush is anymore.

Favourite lockdown social activity:

We have been doing a lockdown quiz walks down the canal in Stoke Prior by my every Friday with the group of friends normally go to the rugby at Sixways with. naff trophy included! (See below)



Laura Osborne

house (pic attached).



What are your lockdown survival tips?

Don't worry too much about what everyone else is doing, just stick with doing what you feel comfortable with.

What's the first answer that comes into your head - Tea/Coffee? Coffee Am, Tea pm!!

Biscuit/Cake? Cake

Walk/Run? WALK

Zoom/WhatsApp? WhatsApp

Bother with hair/What's a brush?

I did have a quick spell of a lockdown pink hair do! (Pic attached)

Favourite lockdown social activity:

I think as most people have been we have been doing weekly quizzes and race nights via zoom with friends and family. I have also been really enjoying baking, and learnt how to make dough - started with making a pizza! (Pics attached)



Describe your "Lockdown Look" 'Loungewear Chic ... !"

What Top 3 things are you looking forward to following lockdown?

Seeing my nephews and nieces, meeting friends and family in a bar/pub garden, going on holiday!!

I've been loving going for lovely sunny



Canine Care Card

Poppy's owner first contacted her local rehoming centre and said she needed to hand Poppy, a four year old Chihuahua cross, over to us as she had sadly recently been given a diagnosis that she had a terminal illness. She was advised to apply for a free Canine Care Card and nominate a Dog Guardian; someone she trusts to sign over the care of Poppy to Dogs Trust should she need it. She'd then be able to spend the most time possible with Poppy and feel reassured that she'd be given the best possible care at Dogs Trust when they could no longer be together.

When Poppy's Dog Guardian contacted us to advise that her owner was now receiving palliative care and that they needed to activate her Canine Care Card. Poppy was collected by Dogs Trust the very next day. After a vet and behavioural assessment we decided the best place for Poppy would be a loving foster home. We were able to advise the foster carers of all the information we'd been given by Poppy's owner regarding her life, diet and routine to enable us to make this transitional period as stress-free as possible for Poppy Within almost no time, we were able to find very affectionate Poppy a lovely new home for her second chance at love.

Poppy's story is one of many we come across at Dogs Trust. Many owners are growing increasingly worried about gradually losing their independence or their health

deteriorating. Dogs Trust want to offer owners peace of mind that we will be there at this difficult time to care for and rehome their four legged friends should the worst happen.

Therefore we're pleased to announce that we have extended our Canine Care Card service. Dogs Trust will care for your dog should you move into a care home, become seriously ill or pass away.

For more information on our Canine Care Card service and how to register your dog please type in this link www.dogstrust.org. uk/ccc where you will find our online application form and more information on our free service.

If you have any queries regarding the Canine Care Card please email CCC@dogstrust.org.uk or call 020 7837 0006 and we will be happy to help.



Over half of sufferers endure chronic pain all day, every day of their lives.

Many sufferers say they can't remember what it is like not to be in pain.

> Thousands of sufferers lose their jobs because the pain is so bad that

they cannot work.

> Pain stops sufferers enjoying walking, shopping, sleeping; even playing with their children.

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Reg. Charity Nos: 227523 & SC037843

Why the surge in demand for Will-writing could be instrumental to the charity sector's recovery REMEMBER US IN YOUR WILL.



It's hard to imagine life in the UK without access to emergency services like air ambulances and lifeguards, hospices and NHS charities, not to mention food and sanitation supplies for those living in isolation during lockdown. But the coronavirus has had a devastating impact on charities and that puts

the future of such vital services in peril. Against this backdrop, charitable bequests have a critical role to play in the nation's future.

In time of crisis, it is legacy donations - many of which were pledged years or even decades previously - that have the potential to sustain charities and frontline services over the long-term. And, with the Law Society, solicitors and charities all reporting a marked increase in demand for Wills, this could yet be a crucial silver lining, helping to reduce intestacy and encourage the public to consider how they wish to benefit family, friends and good causes once they are gone.

Critical income shortage

A doubled-edged sword for charities, the coronavirus has thrust the UK charity sector into a heavy funding shortfall, while bringing about a spike in demand for services. For weeks on end, charities' ability to fundraise has been hugely compromised, with sector studies projecting income losses well over £4 billion.1

While the public's gifts in Wills may be a saving grace, they are by no means immune. Legal advisers will recognise the difficulty in witnessing Wills and completing estates during lockdown, meaning that very little funding from bequests has made it through to intended charities' accounts, stalling cash flow.

Charitable estates are likely to have lost value with the stocks, shares and property markets all taking a heavy hit, but charities recognise that supporters' bequests will filter through down the line. We just have to hope that donations can be processed as swiftly as possible, minimising disruption to frontline services.

There's no doubt about it, it's been an incredibly tough period for charities. But, reports of a peak interest in charitable Wills - the largest source of voluntary income - brings a beacon of hope that has never been more needed

Growing appetite for charitable Will-writing

Just the other day a fundraiser told me that his charity - a small organisation - had taken more Will-writing enquiries during one week in April than over the past twenty years. One well-known charity reported an 80% increase in web traffic to the charity's legacy giving pages in the first week of lockdown and twice as many people are currently visiting Remember A Charity's 'Making A Will' page as would do normally.

As is so often the case in times of crisis, the global pandemic has brought people together, motivating them to think about what really matters to them and what they can do to help. The public's appetite for charitable giving and helping communities around them seems to be at a record high.

But, could this rise in demand for charitable Will-writing really help charities recover from such hefty losses?

When you consider that, although 40% of the over 40s2 say they would be happy to leave a gift in their Will but that, currently, only around 6% of people that die do so, there is a massive disconnect here. Legacy donations raise over £3 billion for charities in this country annually - a phenomenal sum. So, even just a small increase in the proportion of people choosing to give in this way could make a considerable difference to charities' income.

Solicitors and Will-writers have a critical role in ensuring that every client understands that they have the option of donating from their Will, after taking care of their family and friends. These conversations really help to break down myths that a legacy donation doesn't have to be large sum - every gift matters - and that it can include absolutely any charity or community organisation, as well as their loved ones.

Studies show that even the simplest reference by solicitors to the option of including a donation can make a huge difference to the number of people that choose to leave a bequest. So, we're asking legal advisers across the country to raise the topic with Will-writing clients and join our network of campaign supporters and web listing of legal advisers for legacy giving.

If charities and the legal sector can build on this uplift in demand for Will-writing, ensuring every conversation end of life planning includes a reference to the opportunity of leaving a charitable bequest[§], I believe that this could be a pivotal opportunity to secure the future of vital services, while ensuring the public's final wishes are met.

Rob Cope is director of Remember A Charity - a consortium of 200 charities with a network of legal advisers (Campaign Supporters), working to normalise legacy giving in the UK. Find out more about becoming a Campaign Supporter at www.rememberacharity.org.uk.

Institute of Fundraising, Charity Finance Group, NCVO (2020)

Behavioural Insights Team (2013)



family and friends will always come first when making decisions about your estate. But once you've taken care of your loved ones, maybe you could consider including a gift in your Will to the

The Children's Air Ambulance is dedicated to helping children all across the UK get to the case and support they need. Fast, in fact, we can get children to the care they need if times faster than if they were to go

Our strainty does not receive any government funding and provides. all our services free of charge. We are enormously grateful for gifts of all types and sizes and giving even just 1% of your estine will help us

If you do wish to leave a gift in your Wil, you can name the chanty as a beneficiary as either the Air Ambulance Service or the Children's Air Ambutance: Dur Registered Charity No. - which covers all services - si 1098874 and our address is Blue Skies House, Butlers Leap, Rugby, Warwickshine, CV21 3RQ.



Foxtrot International Vetting Ltd



Foxtrot International Vetting Ltd was formed with a simple concept in mind, a single place for gathering information and intelligence.

but few offer an all-round in-house

This saves both time and money for our clients, but more importantly the safe understanding that all their information is secure and held by one operative in one secure file and location.

Our operatives come from the British and U.S Marine Corps who have over 50 years combined experience including Military Police. We also have former Insurance operatives with fraud, commercial and underwriting experience spanning over 30 years. The data we use is also used by the British and US Governments, and Law enforcement agencies.

With this experience, gained over many years we have contacts throughout the World and in many organisations and

We are based in central Birmingham and have working locations in southern England, France and the USA

We are members of several Chambers of Commerce in the Midlands and will be joining the London Chamber in late 2020. Our Company is regulated and licensed for the data we hold with the I.C.O (Information Commissioners Office) and we are fully insured and are VAT registered.

WHAT CAN WE OFFER THE LEGAL SECTOR?

Our systems are second to none in civilian use. Our data is renewed every day and operates within seconds. Let us explain how we could help you or your company with certain sectors of the industry.

LITIGATION.

Foxtrot can operate all over the World due to our systems and connections, years into that search. We can also find Worcester Chambers of Commerce too.

can locate current and recently closed financial accounts. Our tracing systems can be used to locate linked addresses to persons or companies.

We can locate any written word about an individual or company Worldwide, this again is a great tool for locating or starting an investigation.

The most important thing for litigation is recovering monies for clients, however if the target has no recognisable or hidden assets, it can become an expensive folly. That is where we can assist by doing checks and searches in quick time so saving you and your clients unnecessary expense and wasted time.

Another interesting tool at our disposal is social media tracing. Why? Well leaves a location trace. We can map that and use it to geo-locate the target It can also be monitored to collate intelligence against the subject and any associations that maybe pertinent to In general, our services can be used in vour case.

Our financial tools allow us to find any recently opened accounts or indeed closed ones. The details within these are not available to us legally but only show their existence. ISA's, land and property registers are used too.

MATRIMONIAL

Foxtrot have helped in many cases of this nature. We have vast surveillance experience due to our Government service. But there are other tools we have that can really help your clients anywhere in the World.

The systems used for litigation are clearly there for you to access but here is how they differ for Matrimonial cases. Social media can obviously show your Foxtrot is a member of Birmingham

Many companies offer similar things, we have access to all registries and an association with another individual you have identified, that can show if Mrs A was in London and where, but was your target there in London at the same time? Where they at any other locations any other time? Did Mr A play golf or attend a football match etc. The possibilities for you are endless.

CRIMINAL

The social media service can help your client if they were accused of being in a certain location or indeed if they were accused of being guilty by association. We can show where your client possibly

We can also gain witness statements, trace witnesses or CCTV evidence.

Our surveillance and other service are all ready for you to access depending everyone uses it, and when used it on the relevant case you are dealing

any bespoke service you require. We cannot list everything, but we have given you a guick summary of services we think you will find especially useful. We use the same identity checking software as Law enforcement and Government departments. validation takes under ten seconds and shows forged or tampered documents.

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targets activity, but we can go back six Chamber of Commerce and Hereford &

......

2020 Conveyancing: Adapting to the New Normal



way through 2020 to say it's not we had all

back in January.

into force - essentially halting many market, to allow firms to rebuild income. business activities that could not be conducted safely, compliantly or from Since writing to the Secretary of State Now, we are working in an evolving of estate agents to actively market properties at one end of the chain, and for removers to support the physical Businesses across the conveyancing limbo until the blockages at either end the pipeline of transactions to be of the funnel could be removed.

Group worked with two other leading organisations that help facilitate a the market's overall recovery. After the housing market.

A letter was written to the Secretary of on furnishings, improvements and State for Housing, Communities and appliances supporting small businesses Tony Rollason, Local Government, Robert Jenrick, to and the high street. detail their view of how government could quickly get the sector operating On 13 May, the Government gave again and critically, bridge the gap the industry the go ahead to restart until momentum gathers.

Working collectively to make the case In doing so, over 380,000 properties to government, the aim was to support that were 'sold subject to contract' but recover-after-4144907 consumers while also protecting jobs unable to complete were effectively across the property industry.

half The group's proposals included getting the home moving market working and quickly by defining a 'safe move' and what a year ensuring that the sector is one of the it has been first to reopen under the phasing out Data from 'Derbyshire Live' reported so far. It's fair of 'stay at home' measures.

necessarily In addition, ensuring that those who a drop of 87% compared to the same were part way through a transaction are protected by lenders continuing, planned for when considering our where feasible, to honour mortgage resolutions or business ambitions offers. Providing a fiscal stimulus for the market, enabling a speedier recovery, as well as ensuring the Coronavirus At the end of March, we saw Job Retention Scheme was extended unprecedented restrictions come for businesses beyond the restart of the

home. For property lawyers, while shortly after the housing market was "new normal" with conveyancers progress on transactions could happen paused, the group held a number of behind the scenes for most, the inability virtual meetings with policymakers or in socially-distanced safe working across government.

completion by many in the sector As a business, Landmark Information mean the right policy decisions by government are essential to support. We therefore await the next six months average spend £12 billion per annum

> England's property market, which includes a Safe Working Charter plan.

released, as well as providing an important fiscal stimulus for the overall

that only six sales were registered in Derby during March¹, which represents data analysed in February. With the market reopening, we're seeing a lot of movement once again, with more properties being listed for sale once again. A guick search of Rightmove at the time of writing shows the listing of over 320 properties in the last fortnight for Derby alone, and more than 1,300 for Derbyshire.

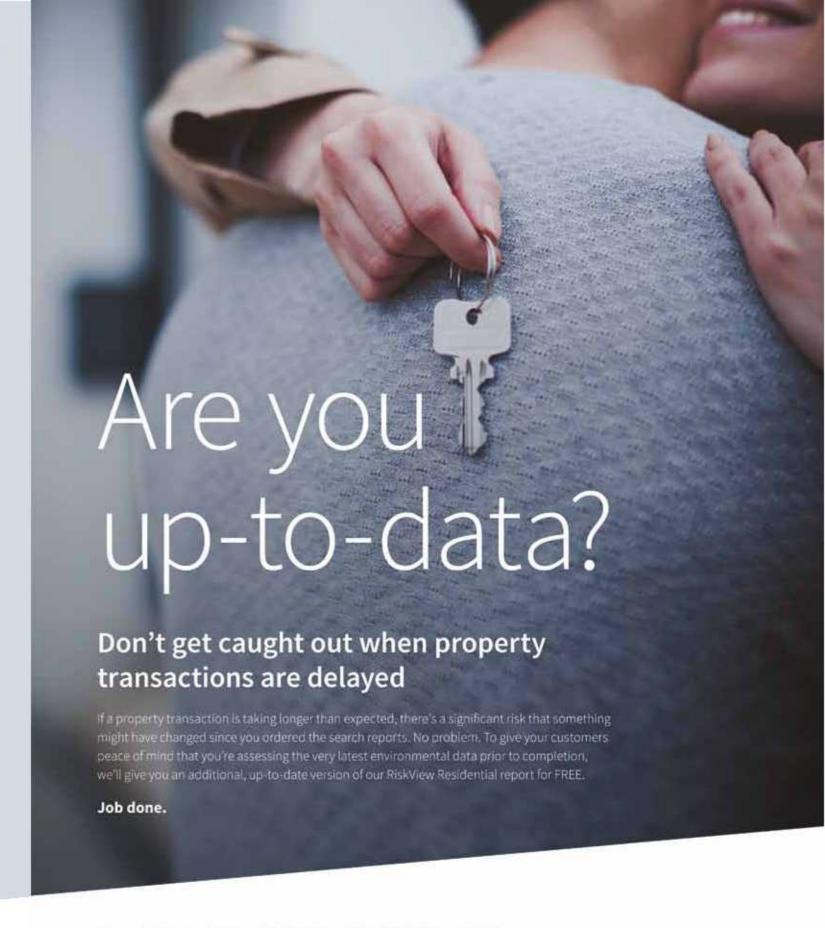
either continuing to work from home, environments that adhere to the latest guidance. The flexibility provided by online working and cloud-based moving process at the other, meant industry face particular challenges software has come into its own this many transactions were in a state of from Covid-19. The time it takes for year, and many businesses will be looking at ways of extending this rebuilt, and the receipt of income on further to provide additional service enhancements.

of the year to see what they will property transaction, to lobby the all, the market has the potential to act bring; one thing is for sure, property Government on how to safely 'kickstart' as an important catalyst for the wider transactions will continue and we economic recovery: home movers on remain at your side to support you, your business and your clients.

Regional Manager, Landmark Information

Notes

1 https://www.derbytelegraph.co.uk/ news/local-news/house-sales-start-



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RiskView Residential is Landmark's gold standard, all-in-one environmental search report, used by property lawyers to assess a wide range of potential hazards on behalf of prospective purchasers. These include flooding, ground stability, contaminated land, energy and infrastructure.



Navigating the evolving landscape of Professional Indemnity Insurance

To navigate the challenges of a hardening greater level of caution when they review insurance market, law firms should now start prioritising the preparation of a high-quality Professional Indemnity Insurance (PII) submission ahead of the coming renewal period.

The insurance market has been awash with capital, leading to increased competition for business and a subsequent suppression of the rates insurers could charge. This has compared to the claim payments being made by insurers, but sadly times are changing.

Claims activity has been the main catalyst for the significantly changing market conditions that we are experiencing. While frequency of claims has remained fairly consistent, severity of claims (the total value of losses experienced) has reached unprecedented levels.

We believe that the recent spring renewal period showed us what to expect going into August and September. Analysis of insight and trends from Lockton's portfolio indicates increased premiums within all layers but especially the working layer (the excess layer above your compulsory Insurance limit) where there is a lack of insurer options. With many primary insurers reluctant to offer long-term policy periods and those that did offer extended policies tended to apply an increase for the additional periods.

It is important to highlight, that the Insurance market conditions were hardening well before the Covid-19 outbreak. We believe this process is now likely to accelerate due to the pandemic. leading to a further hardening market.

While the sourcing of coverage may become more difficult for law firms, the legal profession in England and Wales is fortunately not experiencing reduced coverage as practices are protected by the Solicitors Regulation Authority's Minimum Terms and Conditions wording.

What to expect in the coming months

enquiries in the forthcoming renewal season. Peer reviews will be conducted as standard, certainly when insurers are assessing new enquiries and regardless of the size of a practice and the proposed premium to be charged. More questions, including those related to Covid-19, will be posed and responses will therefore need to be reviewed by at least one other underwriter. This means the process resulted in unsustainably low premiums of obtaining terms may take longer, especially considering most insurers will be working remotely.

> Some insurers have already released early question sets relating to Covid-19, while others are developing supplementary questionnaires. We expect all of these to focus on three key areas: People, Finances and Risk, some of which will naturally

Navigating the challenges

Although the insurance market has adapted well to the 'new normal', some things are naturally taking a little longer than they would have done previously. As mentioned, a combination of the hardening market, increased peer reviews and greater caution from underwriters has made it more difficult to obtain insurance terms. This means those firms that are traditionally 'last minute shoppers' and which provide minimum information to insurers should not be surprised if they fall into the Extended Policy Period.

The insurance market is still active, but it is becoming much more selective. Underwriters cannot return a profit for their organisation if they do not write any business, but they will need greater convincing and will want to align their company's capital with well-run firms. At Lockton, it is our job to provide them with the reasons to do so, but legal practices cannot be blase and we encourage them to approach renewal in the right way.

We believe taking these three key steps will help practices navigate the challenges

1. Start early - While we would expect We expect underwriters to adopt an even insurers to prioritise their existing clients,

it is still important that you prepare your presentation earlier than in previous years. We recommend having your presentation prepared at least two months in advance of your renewal date as the process will generally take longer.

2. Prepare a quality presentation for insurers' consideration - this will help you stand out from the crowd. Make sure all the questions in the proposal form are sufficiently answered. Time will be limited so expect insurers to make a guick decision and potentially not offer any terms if your presentation is missing key information or if it is poorly presented.

3. Select your representative carefully and do not approach multiple agents as you will actually be doing your professional peers - and yourself - a disservice.

You may wish to consider the following key elements when selecting your representative:

- · What is their market reach which insurers can the broker access DIRECTLY for you? Speaking directly to an insurer will help speed up the process and means your key message does not get diluted or misinterpreted.
- · What is the experience and size of their
- · What is the extent of their service proposition?
- · What is their claims infrastructure? While no one wants to have claims, you should know if your representative has the resources to support you when needed.

Once you have selected your representative, ensure you establish an action plan with your broker which covers who they will be approaching directly and the anticipated timeline for responses.

To find out how Lockton can assist you with your forthcoming renewal, please do contact me or one of the Lockton Solicitors team. We would be delighted to hear from you.

Brian Boehmer

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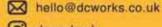
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The Legal Business of Business is Changing

The use of virtual hearings for experts and assessors post Covid-19



By Phillip Taylor MBE, Barrister at Law Richmond Green Chambers

Post Covid-19, expert witnesses and assessors are about to embark on a relatively new process for some with adducing of evidence which may be strange and disconcerting: the use of what are sometimes called "virtual" hearings introduced by the lockdown. Old and established ways of giving live evidence are now making way for this new approach where the witness is not actually in a court room but based at a remote location, linked to the court process by technology which often does not work properly. But give it time!

Just think of it - the time saved by not having to travel to court if you have mastered the intricacies of skype! There are, of course, a myriad of problems which can arise mainly to do with the process of carrying out virtual hearings. The two main objections raised by the judiciary when refusing permission for witnesses to appear via a link have

1. Who is present in the room where the expert is located, possibly giving

coaching lessons and prompting?

2. What papers, documents or trials bundles does the expert have available whilst giving evidence, or are there inadequate court papers available to

I believe these two main objections have been successfully dispensed with using a properly administered link which is controlled by the court staff. It may be controversial to say so, but the basis of many objections to the use of virtual hearings has been fear that justice may not be seen to be done. and an inherent dislike of change now forced on us: both are myths.

CPR 35 - Experts and Assessors

It is inevitable, then, that change will come to both CPR 35 and the PD as a minimum requirement to permit virtual hearings for experts. Whether individual rules will be amended separately is doubtful because the entire CPR will need revision. Not the mere emergency amendment so far, but the need to incorporate more use of live links in the

future to cover each occasion in the litigation process. And it can be done without too much trouble if there is a willingness to oblige... because we have found it works well.

Accreditation and Training

The main issue for the future which still confront experts and assessors are the need for their proper accreditation to include the use of virtual hearings, so the court knows who the right experts are. And an expanded training programme will need to be developed to cater for problems arising from this new process.

One problem which has been thrown up by virtual hearings are things which may be said inadvertently which are nervous slip ups when giving evidence: training for virtual hearings can cater for this eventuality and proceedings are all recorded. We have flexibility in the process to deal with this sort of issue because the way forward now will be an enhanced use of the remote hearing which will benefit experts: Covid-19 has shown us that there can be no turning back.

Will adoption of technology in the conveyancing sector speed up following the lockdown?

Although the conveyancing industry has been steadily WHAT CAN WE EXPECT NEXT? evolving in terms of technology, it is still viewed by many as being "behind the curve" and not in step with the increasingly digital demands of today's society. Earlier this year the Council for Licensed Conveyancers released a paper suggesting the conveyancing process will be completely digital by 2030, but it's fair to say that the current homebuyer perception is of a slow and manual process with multiple stakeholders all requiring separate management, rather than of one integrated Only time will tell, but having got to grips with online process.

Right now with many staff having been on furlough and the necessity of working from our homes, conveyancers have had to rely more on more on technology to fill the gaps. Can we expect this to continue as business begins to get back to normal?

THE BENEFITS OF TECHNOLOGY

New technology offers many advantages to the conveyancer. Benefits include the completion of manual tasks within a fraction of the time usually required, greater accuracy and elimination of the need to repeatedly supply the same information, improved transparency and a compliant audit train. Technology can be used to automate the more routine tasks providing a greater level of accuracy.

For example, over recent years we have seen the automation of a number of conveyancing processes. It's very easy to complete a digital AML check and the stamp duty (SDLT) process has been fully-automated. These online services provide a speedy alternative to conveyancing teams, reducing error and providing a full audit trail. This allows conveyancers more time to focus on the more complex and specialist areas of the conveyancing process.

HAS ANYTHING CHANGED DURING THE LOCKDOWN?

There are a few positive examples of how further progress has been made in recent months. The Land Registry now accepts (temporarily) virtual signing on deeds and has brought in more flexible procedures for identity verification, estate agents are offering virtual viewings and many of the search providers are offering services to support conveyancers during this lockdown.

There are also other technologies being explored such as live chat and chatbot options to provide great customer service at a distance.

Other developments supporting distanced (and more efficient) working are already in the pipeline ... for example, the Land Registry (along with the Law Society, Council for Licensed Conveyancers and Chartered Institute of Legal Executives) is working hard to improve cryptographic and biometric checking of identity.

documents and checking, it could be an ideal time for the conveyancing industry to embrace the next steps to moving online. Recent technical developments to support traditional conveyancing processes may be more-readily adopted in an industry that's already changed its working practices in light of our current circumstances.





Peter M Swann FAE FFS MCSFS

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No fault divorce to be enshrined in law



the Commons with a significant be happy to help! majority. The Bill, which when passed will be known as the Divorce, Dissolution and Separation Act 20201 removes the need to find fault in the marriage

and allows a statement of "irretrievable breakdown" to suffice. The latter requires currently establishment of one or more of five "facts" - three relate to conduct (adultery, unreasonable behaviour or desertion and two relate to the period of separation; two years if both spouses consent, five years if not) in order to start divorce proceedings. This groups, to reform outdated laws (inter alia the Matrimonial Causes Act 1953 and the Civil Partnership Act 2004), which although hotly debated and eruditely analysed will help to Notes reduce conflict between separating couples.

The current process incentivises one of the spouses to make allegations about the other to avoid waiting for the mandatory two-year period of separation. This can result in unnecessary conflict, discord and acrimony, which may involve the children of the marriage and damage their chances in life³. The new legislation removes the needs to provide supporting evidence of one or more of the above conduct or separation facts with a statement of irretrievable breakdown. This legislation also removes the ability to contest the divorce.

There are many genuine circumstances and reasons for an irretrievable breakdown to occur between two people and this may on occasion relate to the biological identity of a child with respect to paternity. On occasion of course, fabricated accusations of adultery may weaponise the biological identity of the children, and under current law, this might be used as a tactic to accelerate the divorce process. For example, there may be the accusation that the man is not the father of the child or that he has been unfaithful and fathered a child outside of the marriage.

Both of course relate to the matter of trust, which can easy easily be assumed or earned, but when lost, is impossible to regain - once the spectre of paternity has been raised, it is impossible to reverse and constantly raises its head at a time when the best interests of the child should be foremost. The debate in the Lords' was fascinating.

Fortunately, the availability of DNA testing for paternity (or other biological relationship such as siblingship) is one of the few areas in divorce proceedings where unequivocal evidence can be obtained to support the case. If the parentage of a child is at issue, then a DNA test becomes a vital piece of information to help alleviate either genuine or vexatious claims and minimise any harm to children from the break-up, whether this is under either the current or the new legislation. Indeed, a DNA test can only be to the benefit of children, who have a fundamental right to be sure of the identity of their biological father, irrespective of circumstances.

Legislation, now awaiting Royal Any DNA test should be conducted by a Ministry of Justice Assent, for "no fault" divorce accredited provider (such as ourselves) and if you have such a has recently been backed by case, please contact us, we are highly experienced and would

> Dr Neil Sullivan, General Manager www.dadcheckgold.com

To discuss DNA testing to establish paternity or other biological relationship, please call 0191 543 6334 or e-mail: sales@dadcheckgold.com.

Complement Genomics Ltd, the provider of the dadcheckgold service, is accredited by the Ministry of Justice as a body that may to carry out parentage tests as directed by the civil courts legislation follows a long campaign by Resolution and other of England and Wales under section 20 of the Family Law Reform Act 1969

1 https://publications.parliament.uk/pa/bills/ cbill/58-01/0125/20125.pdf

https://services.parliament.uk/Bills/2019-21/ divorcedissolutionandseparation/documents.html and the Impact statement from the Ministry of Justice https:// publications parliament.uk/pa/bills/cbill/58-01/0125/ Impact%20Assessment%20-%20Divorce%20Bill.pdf paragraphs 67-69 inclusive.

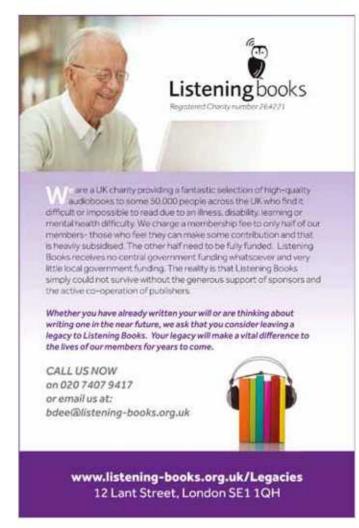
3 https://acamh.onlinelibrary.wiley.com/doi/epdf/10.1111/ jcpp.12893

4 https://www.theyworkforyou.com/lords/?id=2020-03-17a.1390.2











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Experts – when even the lawyers get it wrong



notorious, and tragic, cases of an expert getting wrong was that of Prof Sir Meadow, eminent paediatrician, who gave evidence for the

prosecution in the case of R -v- Sally Clark. Mrs Clark, a lawyer married to a lawyer, had lost two babies through cot death. The headline to an article in the Daily Telegraph in 2005 reads: "How could an expert like Roy Meadow get it so terribly wrong?" It starts: "It is hard to think of a more terrible wrong that Professor Sir Roy Meadow could have inflicted upon Sally Clark short of raping or murdering her." Sir Roy's evidence at her trial for murder was that the chance of a middle-class family losing two babies give clear instructions..." through cot death was 73 million to one.

With that, conviction for murder was inevitable. Sally Clark served three years, won her freedom on her second appeal, but died of alcoholic poisoning shortly and should be seen to be, the independent afterwards. Utterly tragic.

There were two problems with Sir Roy's evidence. First, as the GMC heard when taking misconduct action against him, the true figure was a far more modest 77 to one. Second, and this is fundamental to expert evidence, CPR 35.3 (1) reads: "It is the duty of the expert to help the court on matters ... the parts of the Protocol that I have within their expertise." (My emphasis)

Sir Roy was known for what was called "Meadows' Law", that "One sudden infant death is a tragedy, two is suspicious, and three is murder! But he was not a statistician; that was not "within his expertise." Sally Clark was not responsible for the murder of her two baby sons, yet this expert's evidence set in train a line of events which resulted in her own death.

This is an extreme example of an expert getting it wrong and, regrettably, criticism of experts by judges is not unknown. I see this when sitting on the Investigation Committee at The Academy of Experts though, no doubt because of excellent training there, criticism of our members is

But is it always the expert's fault? Apparently not. In a recent case, it was the lawyers instructing the experts whom the judge criticised. The case was Akebia Therapeutics

One of the most Fibrogen Inc [2020] EWHC 886 (Pat), which was so complex that Lord Justice Arnold came down from the Court of Appeal and sat as a High Court judge in the Patents Court because of the shortage of high court judges who can hear such complex cases.

> Arnold LJ referred to the case of MedImmune Ltd -v- Novartis Pharmaceuticals UK Ltd & Ors [2011] EWHC 169 (Pat) where the same judge, then at the high court, summarised the recent history of expert witness, starting with CPR Part 35 and the Practice Direction. and then the Protocol for Instruction of Experts to Give Evidence in Civil Claims, where, setting out the expectations of experts, he also emphasised the duties of instructing solicitors by putting in italics, no fewer than six times: "It is essential that both those who instruct experts and experts themselves..." or similar words. And he ends the section with 8.1 Instructions - "Those instructing experts should ensure that they

> He then goes through Whitehouse -v- Jordan [1981] 1 WLR 246 with Lord Wilberforce's immortal words: "..expert evidence presented to the court should be. product of the expert, uninfluenced as to form and content by the exigencies of litigation." We see those words running through the Ikarian Reefer and into CPR

> Clause 107 of MedImmune could hardly be

emphasised above make it clear that the lawyers who instruct expert witnesses have important responsibilities too. In short, it is the responsibility of the lawyers to ensure that the expert is properly instructed. A cardinal aspect of properly instructing the expert is to ensure that the expert is put in a position to express an independent and impartial opinion. This may involve more than simply telling the expert that that is his or her duty and providing the expert with copies of the Practice Direction and Protocol."

That was Mr Justice Arnold in Medimmune in 2011. So what went wrong in Akebia in 2020? Well, this case was enormously complex, as I say. Patent law is particularly complex and, as Arnold LJ said, there are often eminent academics chosen as experts who know the complexities of their subject, but not necessarily of patent law. So it is often necessary for lawyers to work closely with their experts, perhaps even drafting parts of the expert's report. And it can be advantageous to instruct experts Inc and Otsuka Pharmaceutical Co Ltd -v- in sequence ("sequential unmasking"), first

asking their opinion on common general knowledge, then on the prior art, and finally as this is applied to the patent being considered. Thus the expert would not know what conclusion on the patent he was asked to reach, and he would not make his conclusions fit the desired outcome.

Apparently this was not done, nor was there a technical manual so that all experts could work to the same language and agreed principles. But, worse, one Professor did not exhibit his CV to his report, and he did not address issues in one of his learned articles which may have had an influence on his conclusions in this case. These are basic errors which, as the judge said, should have been remedied by instructing solicitors.

Does all this matter? Well, it did for the Claimants, since the judge found that the patents they thought they held were found to be ineffective, and these were important (and valuable) patents concerning anaemia etc. And in the sort of cases which you or I are generally involved in, such basic errors should not be made by an expert who knows what he is doing, who has taken the trouble to learn how to be an expert as well as knowing his own profession very well.

But these cases do emphasise the importance of lawyers instructing their experts properly, or they could be the target of such words as Arnold LJ used in clause 1 of his judgment in MedImmune: "It is vital that the task of the experts is not made more difficult by the lawyers than it need be"

Biog: Chris Makin has practised as a forensic accountant and expert witness for 30 years, latterly as Head of Litigation Support at a national firm. He has given expert evidence about 100 times. He also performs expert

Chris is a fellow of the Institute of Chartered Accountants where he has served on the Forensic Committee, and as an ethical counsellor; he is a fellow of the Chartered Management Institute, a fellow of the Academy of Experts where he serves on the Investigations Committee, and a mediator accredited by the Chartered Arbitrators.

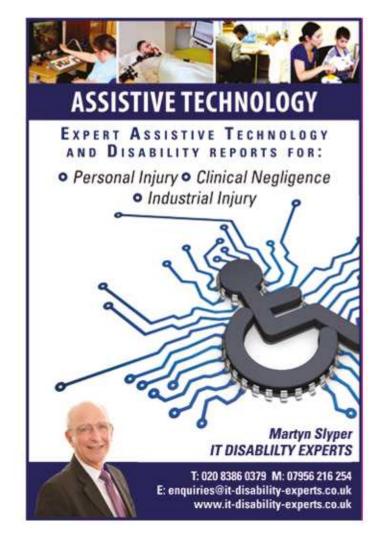
He practises as a mediator, from his home in West Yorkshire and his rooms at 3 Gray's Inn Square, London WC1R 5AH, telephone 020 7430 0333. He has mediated 100+ cases so far, on a huge range of subjects, with a settlement rate to date of 80%. For more see his website with videos:

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UK takes up new EU option to extend DAC 6 reporting deadlines



On 24 June, the EU Council announced that it has adopted an amending directive to DAC 6 providing an optional six-month delay to the reporting deadlines due to the disruption caused by the pandemic. This follows European Parliament approval received on 19

The amending directive also provides for the possibility of the EU Council unanimously agreeing to one further extension for a maximum additional three months.

In response HM Revenue and Customs (HMRC) has confirmed that the UK is taking up the optional six-month deferral and that the government will amend the UK Regulations that implement DAC 6 to give effect to this.

The amended Regulations may not be in force by 1 July 2020, but HMRC confirm that no action will be taken for non-reporting during the period between 1 July and the date the amended Regulations come into force, so that there is no expectation that reports will be made in July.

Changes to HMRC's international manual detail how the deferral will work in practice. HMRC intends to publish wider DAC 6 guidance shortly.

We've stated that there is a strong case for deferral of DAC 6 in current circumstances given the burden it'll place on both private and public sectors (including law firms) so we welcome this development.

However, this is a delay and not a cancellation of reporting requirements and the optional nature of the new proposal could still lead to mismatches and complexity, so law firms may be welladvised to continue their work preparing for DAC 6 compliance.

Contingency planning with Quill





coronavirus pandemic.

business continuity and disaster other recovery (BCDR) planning.

were the back office for 7,000 document

The SRA expects its regulated Eve forecast that we'd have submission deadlines, law firms to continue to meet an international pandemic the high standards the public on the scale of coronavirus. However, the SRA maintains its expect' and have 'appropriate within 100 days, and yet here absolute focus on protection. Even before the pandemic contingency plans in place we are navigating the biggest of client monies. Ultimately, was a pandemic, we took the for disruption' during the health crisis the world has ever cashiering tasks themselves opportunity to double check experienced.

no surprise that as the largest has most definitely benefited we hit a second spike, or if your kin, etc - and, of course, our combined legal cashiering and our clients as we've helped cashier is unable to work for database was fully up-to-date payroll bureau in the UK, we at them maintain the compliance health or shielding reasons. Quill have always been hot on our standards which the SRA and generating 8,000 payslips on simple switch to a work-from- compliance. Hopefully you can We use intellisoftware.co.uk. behalf of various employers home model. There's been no draw inspiration for your own with accompanying transfer of service disruption whatsoever. BCDR reviews:

acknowledges

With that in mind, it should be Our contingency planning contingency plan just in case that's mobile numbers, next of

regulators demand We've put together some With a return to physical

over £54 million to employees' Of course, our industry SMS system - We use an bank accounts, wouldn't you regulator admits these are SMS alert system to send circumstances' messages by text to any group that of managers, teams, offices or As we're now living and some processes - financial role-based employees. SMS is working through difficult times, management duties, in the still the easiest and quickest this forethought is serving our main - may not be completed cross-platform messaging tool clients well. I'm sure none of us on time. As such, a level of and, with the right SMS system, could have made a New Year's leniency is afforded around you can alert staff by job title or location to attend an office or

> still need to be done. This our staff's personal details means you need to have a were present and correct -

consumers. practical notes on the actions premises unlikely until sometime And for good reason: if you legal accounts, practice and still need to take - to keep haven't already done so, now's management our software servicing 7,000 the ideal time to check or collate lawyers and paralegals, with applications all hosted in the legal professionals and our your own list of employees with annual billing in the order of cloud, has meant Quill and our outsourcing staff servicing latest contact details and set up a £1 billion or responsible for clients have had a relatively legal cashiering and payroll similar text alert system to ours.

Hardware & software - In the

run up to lockdown and with the bane of every company but our outsourced payroll and Is your insurance policy the media getting increasingly essential for communicating typing services. excited - with hindsight, with existing and would-be rightly so - we decided to our consumers. Fortunately, we'd The sudden move to home own broker is due? examine working-from-home moved our phone system to working has been quite a arrangements team by team, the cloud several years ago, shock for certain individuals. There are other practicalities This helped us to iron out a Clever functionality facilitated and companies. While Zoom to bear in mind at this time few problems with regards to the diversion of our office has been a popular choice too. As per all of the above, equipment at home.

It was only after we closed our our failings. We'd earmarked a phone system by installing a open-door policy. pool of laptops that were put soft phone on every laptop or basic error!

Anyway, the problem was easily solved and we're repurposing But we mustn't forget the high in the early days as we exactly what we did. our hardware replacement loyalty and dedication of our acclimatised to the new ways strategy to a laptop-only model staff typified by our receptionist of working. As 'accountable to The next stage is to begin going forwards as we may end - Lynda. She's the glue binding you' is our brand strapline and planning for our collective up with more home working, everyone together across our embedded into our ethos, we returns to all of our offices. fewer desks in the office and offices. Being rather shy of made a commitment to top. The Law Society has issued more hot desking; something techie things like soft phones, up salaries for any furloughed a framework, based on which is looking to become a on lockdown she packed up staff, sent everyone some governmental plausible possibility for many her trusty phone kit and, with Easter chocolate and have which is about conducting organisations.

Is your own infrastructure room table! fit for purpose? Not only hardware but also software? Take our phone system always had fully operational topics/coronavirus/practical-For the latter - software - advice and check out gamma. legal cashiering, payroll and framework-for-law-firmscloud systems have become co.uk. It's an infrastructure typing bureaus on hand and-sole-practitioners-ona necessity these past weeks. investment that's proven to be throughout lockdown. If return-to-the-office That's exactly what we offer - a worth every single penny at you're working on a skeleton page. web-based complete practice Quill. management system. Even better, to help accommodate Outsourcing services - long-term, we can bridge the strengthen your BCDR plan audits and reviews, it's provided Knowing that we're the gap for as long as required or today. Email info@quill.co.uk, with a free accountant's licence. financial compliance backbone be retained on standby in case call 0161 236 2910 or visit Clients using Interactive can for so many practices and the a future need arises. empower both their staff and payroll service provider for

Phone system - Phones are outbreak. The same applies to employees at home.

to home more readily.

assembled it on her dining pipeline!

some careful labelling, re- branded facemasks in the a risk assessment and

The bottom line is this: we've Read the lawsociety.org.uk/ staffing level, or looking for

accountant to work anytime, many businesses too, getting Insurance - Early on, we Julian Bryan joined Quill anyplace, any device with a our staff socially isolated reviewed our insurance cover as Managing Director in straightforward online login urgently whilst remaining in regarding empty offices and 2012 and was also the thereby eliminating any impact direct contact with clients, home working. Our brokers, Chair of the Legal Software from unforeseeable disaster. colleagues and team leaders romeroinsurance.co.uk, Suppliers Association from was paramount. And with have been truly fantastic 2016 to 2019. Quill has Our own cashiering team utilise the SRA stressing the need and advised us to regularly been a leading provider of Interactive to manage clients' for firms to put contingency inspect our offices to make legal accounting and case accounts as well. Whether you measures in place, it might be sure our policy stays valid. management software, and need cloud access to your somewhat easy to predict that Insurance cover has also the UK's largest supplier matters, documents, legal forms, we've had considerable interest been extended to address of outsourced bundling tools or accounts, in our outsourced cashiering company-owned computer cashiering services to the Interactive's got you covered. services during the coronavirus equipment being used by legal profession for over 40

suitable for your new set up? Perhaps a check in with your

phones to corresponding for many organisations, we've enabling remote working is a mobiles or landlines at home. opted for Google Meet which key priority at the moment. allows for meetings to be When Boris told us on that offices that we realised one of Now we're enhancing our open-ended, mimicking an fateful Monday evening that we should work at home with immediate effect, we to good use during the trials PC. Together with a headset, To try and keep morale high were ready. Decamping to but we hadn't accounted for every member of staff has amongst Quill employees, home offices was an orderly the fact we'd need every item our entire phone system we moved our regular staff event. We activated our in one pool simultaneously functionality and address book 'News, Views and Eats' well-rehearsed BCDR plans during the real-life event. A to hand. We can receive and updates to Google Meet beginning with an SMS alert transfer your calls from home format and even held a two- to staff initiating migration hour all-staff AGM online at to home working within a the end of April. Emotions ran 24-hour period. Which is

> protecting your staff within the on-site environment.

a contingency plan short- or Get in touch with Quill to





RECORDING Stopwatches for desktop & mobile



CHECKING AML searches during client set-up



DATABASE Safe repository of contacts & matters



INTEGRATION Close links to Word. Outlook & Excel



PAYMENT PROTECTION Sort code & bank account validation

DICTATION

APP

Dictate documents

on your smartphone



SOFTWARE APP

Progress matters whilst on-the-go



ADD-ON SYSTEMS Forms & document bundling



SUPPORT Monitoring around the clock



ACCOUNTS MODULE Fully compliant accounting



SECURITY ASSURANCE ISO 27001 & Cyber Essentials certified



REAL-TIME REPORTING Pre-defined & bespoke reports



OUTSOURCED CASHIERING Always-available model



PERSONALISED DASHBOARD WIP & KPIs at your fingertips



AFFORDABLE FEES Avoid heavy upfront CapEx

Strengthen your BCDR plan Just choose Quill



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Manage your matters wherever you are

